

Income Statistics Report

Click on the Reports menu, then Financial, then Income Statistics.

The income statistics report totals the patient visits, the new patients, income generated, patient and insurance collections, and write-offs. At the end of the report, it gives an average collection per visit. This report can be run by **Entry date** or **Service Date**.

- **Entry date** refers to the date transactions are entered.
- **Service date** refers to the date of service or date of payment.
- Therefore, if a date of service is 01/10/08 but was entered on 01/11/08, a report done on the 10th will produce different results when run as entry date versus service date.
- To keep the reports consistent, we recommend running by **entry date** when double-checking data input or balancing end-of-day cash, and by **service date** for accurate dated financial information.

Income Statistics:1

Selection Criteria

Patients: All By Doctor: [dropdown]

Location: [dropdown]

Date Range

Week From 01/26/2010 To 02/02/2010

Month February 2010 Year 2010

Range From 01/01/2010 To 02/02/2010

By: Entry Date Service Date

Output Destination

Print Preview

Send to Printer

Save to File

Save to Excel 5.0 File

Print

Close

Patient retention is calculated by dividing the number of overall patient visits by the number of new patients. This statistic will become more useful as time goes by (larger date range) with valid data.

Collection efficiency is calculated by dividing the total collections by the total fees generated. In other words, is calculating the percentage of fees that are actually collected.

A second portion of the report shows the insurance payments received by doctor by insurance carrier. At the end of the second portion, it totals the payments received by insurance carrier.