

## Procedure Analysis Report

Click on the Reports menu, then Financial, then Procedure Analysis.

The procedure analysis report shows the frequency of each CPT code that is performed in the specified date range. In addition to calculating frequency, it also shows fees generated, payments received, and balance still outstanding.

The procedure analysis report is useful for determining those procedures that are performed most often in the office and the revenue generated from those procedures.

This report can be run by **Entry date** or **Service Date**.

- **Entry date** refers to the date the transactions were entered.
- **Service date** refers to the date of service or date of payment.
- Therefore, if a date of service is 01/10/08 but was entered on 01/11/08, a report done on the 10<sup>th</sup> will produce different results when run as entry date versus service date.
- To keep the reports consistent, Clinic Pro recommends running by **entry date** when double-checking data input or balancing end-of-day cash, and by **service date** for accurate dated financial information.

**Payment By Procedure: 1**

**Selection Criteria**

Patients:  All  By Doctor: LISA M. SARIHO

Location: [Dropdown]

**Date Range**

Week From 01/26/2010 To 02/02/2010

Month February 2010  Year 2010

Range From 01/01/2008 To 02/02/2010

By:  Entry Date  Service Date

**Output Destination**

Print Preview

Send to Printer

Save to File

Save to Excel 5.0 File

Print

Close